

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK Master Fund L.P.
Name of Transferee

Name and Address where notices to transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, Texas 75201
Attention: Vivian Torian
Telephone: (214) 758-6161
Facsimile: (214) 758-1261
vtorian@hbk.com

Phone: _____
Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

SMC Credit Opportunities Fund, Ltd.
Name of Transferor

Court Claim # (if known): 15899
Amount of Claim Transferred: \$394,655.00
Date Claim Filed: 9/17/09
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HBK MASTER FUND L.P.

By: HBK Services LLC
Investment Advisor

Date: 1/9/2015

By: 

Name of Transferee/Transferee's Agent

**Beauregard A. Fournet
Authorized Signatory**

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

SMC CREDIT OPPORTUNITIES FUND, LTD.

By: Spring Mountain Capital, LP, its investment manager

By: _____

Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HBK MASTER FUND L.P.

Date: 1/9/2015

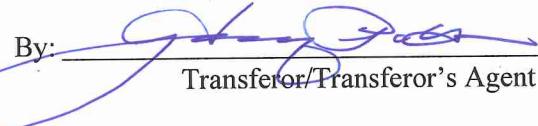
By: _____
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Acknowledged and Agreed:

SMC CREDIT OPPORTUNITIES FUND, LTD.

By: Spring Mountain Capital, LP, its investment manager
By: Spring Mountain Capital G.P., LLC, its general partner

By: 
Transferor/Transferor's Agent

Gregory P. Hsiao
Managing Member

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Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

SMC Credit Opportunities Fund, Ltd.

Name of Transferor

Court Claim # (if known): 15900

Amount of Claim Transferred: \$394,655.00

Date Claim Filed: 9/17/09

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

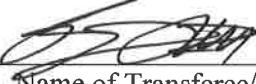
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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HBK MASTER FUND L.P.

By: HBK Services LLC
Investment Advisor

Date: 1/9/2015

By: 

Name of Transferee/Transferee's Agent

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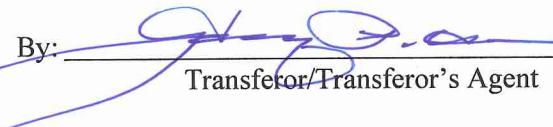
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*Gregory P. Ho
Managing Member*